

**FIRST EAGLE BANCSHARES, INC.**

	Disbursement Date	RSSD (Holding Company)	Number of Insured Depository Institutions		
	09/17/2010	1492956	1		
Selected balance and off-balance sheet items	2014	2015	%chg from prev		
	\$ millions	\$ millions			
Assets	\$455	\$473	4.1%		
Loans	\$305	\$348	14.1%		
Construction & development	\$54	\$70	28.6%		
Closed-end 1-4 family residential	\$58	\$87	50.6%		
Home equity	\$21	\$24	18.2%		
Credit card	\$0	\$0			
Other consumer	\$0	\$0	-66.2%		
Commercial & Industrial	\$3	\$3	22.5%		
Commercial real estate	\$87	\$76	-12.6%		
Unused commitments	\$53	\$60	13.0%		
Securitization outstanding principal	\$0	\$0			
Mortgage-backed securities (GSE and private issue)	\$8	\$6	-26.0%		
Asset-backed securities	\$0	\$0	-17.6%		
Other securities	\$124	\$102	-17.9%		
Cash & balances due	\$3	\$4	21.9%		
Residential mortgage originations					
Closed-end mortgage originated for sale (quarter)	\$0	\$0			
Open-end HELOC originated for sale (quarter)	\$0	\$0			
Closed-end mortgage originations sold (quarter)	\$0	\$0			
Open-end HELOC originations sold (quarter)	\$0	\$0			
Liabilities	\$389	\$403	3.7%		
Deposits	\$343	\$373	8.6%		
Total other borrowings	\$41	\$25	-38.5%		
FHLB advances	\$30	\$21	-31.7%		
Equity					
Equity capital at quarter end	\$66	\$70	6.6%		
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$0	\$0	NA		
Performance Ratios					
Tier 1 leverage ratio	13.9%	14.0%	--		
Tier 1 risk based capital ratio	18.4%	18.4%	--		
Total risk based capital ratio	19.7%	19.7%	--		
Return on equity <sup>1</sup>	15.1%	16.0%	--		
Return on assets <sup>1</sup>	2.2%	2.3%	--		
Net interest margin <sup>1</sup>	3.9%	4.1%	--		
Coverage ratio {(ALL+Alloc transfer risk)/Noncurrent loans}}	1311.9%	4036.4%	--		
Loss provision to net charge-offs (qtr)	600.0%	-1440.0%	--		
Net charge-offs to average loans and leases <sup>1</sup>	0.0%	0.0%	--		
<sup>1</sup> Quarterly, annualized.					
	Noncurrent Loans		Gross Charge-Offs		
Asset Quality (% of Total Loan Type)	2014	2015	2014	2015	
Construction & development	0.0%	0.0%	0.0%	0.0%	--
Closed-end 1-4 family residential	0.4%	0.0%	0.0%	0.0%	--
Home equity	1.0%	0.7%	0.0%	0.0%	--
Credit card	0.0%	0.0%	0.0%	0.0%	--
Other consumer	0.0%	0.0%	0.3%	0.0%	--
Commercial & Industrial	0.0%	0.0%	0.0%	0.0%	--
Commercial real estate	0.0%	0.0%	0.0%	0.0%	--
Total loans	0.2%	0.0%	0.0%	0.0%	--